

Phone Bank Guide

Thank you for staffing our phone bank! Volunteers play a very important role in everything we do, and KKFI would not exist without people like you. Your contributions of time are especially critical now – as we, and the public media community, are facing serious challenges.

Greeting

While we encourage you to bring your own style and personality to the phone bank, please keep these in mind:

- Answer by letting the caller know they have reached the donation line at KKFI.
- Try to complete the call as quickly and efficiently as possible; especially during busy times.
- Be sure to thank donors **at least** once.

Examples:

- Thanks for calling KKFI. This is Taylor. May I take your donation?
- Thank you for calling the KKFI pledge line. This is Jordan. Would you like to make a monthly gift?

Donation Amount & Gifts

KKFI is offering the following gifts during the summer drive:

- KKFI socks \$10/month | \$120 one time
- DJ Certificate \$16.67/month | \$200 one time
- 2 CMF VIP Passes \$25/month | \$300 one time

Gifts



Completing the Form

Select Amount

Ask the donor if they are making a monthly or one-time donation and click the tab according to their preference. The gift amounts will change to reflect the frequency.

- *Payment Buttons* Click one of the pre-set amount buttons to select the amount the donor would like to give. Use the **Other** button if none of the fixed amounts match the donation.
- Customize Dates If the donor chooses to donate monthly, ask them when they would like their donations to end and click the Customize Dates link located below the Other amount button to enter the date. Otherwise, the monthly amount will be charged against their card until the donor instructs us to stop.

Note: If a donor requests an end date for their monthly donation and has also requested a gift, please advise them that the earliest expiration will be **06/30/2026**.

• *OK to add processing fee to donation?* - Ask the donor if they would like to cover the processing fee that displays after you select an amount. Be sure to thank them if they agree to cover the fee.



Donor Information

Click the *Corporate Gift* tab if the donation is being made on behalf of a company. This will provide a Company field where you can enter the name of the company.

All fields are required unless they are marked Optional.

Checkboxes

- Make this gift anonymous check the donor does not want to be recognized publicly
- *Dedication, in memoriam, etc.* check if the donor wants to dedicate this donation to someone or as a memorial. A field will display for you to enter the name of the person to be recognized.
- News and updates from KKFI the donor would like to receive occasional email from KKFI

Click	there if this donation behalf of a company	
Donor Information Personal Gift Corpo	orate Gift	
Title	Optional 🗸	
First Name Last Name		
Address		
Apartment, Suite, Etc.	Optional	
City State V	lip Code	
Country United States	~	
Email		
Required. Receipt will be sent to this address.		
Phone	Optional	
Make this gift anonymous 🔞		
Dedication, in memoriam, etc.	C Dedicate this gift	
News and updates from KKFI	In memoriam	
	Who do you want to rec	ognize?

Additional Details

- *Public Comment* It's not necessary to ask the donor if they have an on-air message, but please use this field if they have one. There is a 500 character limit.
- Select Show Ask the donor which show they would like to support with this donation and select it from the list.
- Thank You Gift Options Click the appropriate box to indicate the donor's gift selection.

Additional Details Just a few more questions!		
Public Comment	Optional	
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Select Show	Optional 🗸	
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Note: A donation that entitles a donor to a gift at a higher level does not also entitle them to lower level gifts. If a donor would like to receive more than one gift, the donation amount must be **at least** the sum of the gifts they would like. Example: A one-time gift of \$420 or monthly gift of \$35 would entitle a donor to the CMF passes **and** the socks.

Payment Details

- Donor's name as it appears on the card. This may be different from the name they provided in the Donor Information section.
- Card number. It may make it easier to ask the donor to give them to you 4 at a time.
- Expiration in MM/YYYY format. It is not necessary to type the slash separating the month and year.
- If the donor requests a reminder or invoice, click the link labeled *Request an invoice to pay later*, and we will send them an invoice via email. The donor must provide an email address to use this option.

All transactions are secure	Details and encrypted.	
Credit Card	Bank	
Name on Card		All transactions are secure and encrypted.
Card Number		Request An Invoice Once you submit your gift, an invoice will be sent to the following email to be paid later:
Request an invoice	to pay later	Pay Now Billing Address
Billing Address Same as Mailing Address		Same as Mailing Address
Give		Give
Powered by City Victoricang		Powered by Option Second Sec

Completed Transactions

- With the donor still on the line, click the *Give* button after you have completed the form.
- If the transaction is successful, you will see a message similar to the one on the left below after the donation processes successfully.
- Thank the donor and click the New Form link to get ready for your next call.

Failed Transactions

- You will see a message similar to the image on the right if the transaction fails.
- Ask the caller to repeat their credit card number, expiration and security code; as well as their billing address and ZIP.
- If the information was entered correctly the first time, chances are it will generate the error if you resubmit, but try again. If it fails a second time, apologize to the caller and advise them that they can try another card or we can provide an invoice for their donation.
- Do not submit the same card information more than twice, as it could result in triggering a fraud alert from the card issuer.

۵	My Account * Sign Out
✓	Payment Details
Thank you, John!	All transactions are secure and encrypted.
Your gift of \$100 will make a difference This is a demo transaction. Your card has not been charged.	This transaction resulted in an error and was not processed, please try again at a later time. Customer Service has been notified of the error. Transaction ID 30021953
↔ Your Receipt Print	TOTAL GIFT
A copy will be emailed shortly.	\$1
Please thank the donor and click this link to load a new form:	Saved Payment Methods
New Form	VISA Debit Visa ending in 8893, Expires 03/25
Powered by	Or use a new payment method